

	1	2	3	4	5	6	7	8	9	10	11	12			
Week Ending	Proj 16-Oct	Proj 23-Oct	Proj 30-Oct	Proj 6-Nov	Proj 13-Nov	Proj 20-Nov	Proj 27-Nov	Proj 4-Dec	Proj 11-Dec	Proj 18-Dec	Proj 25-Dec	Proj 1-Jan	Proj Post-Conf.	Post-Pet Total	%
Cash Receipts															
Membership	31,614	31,614	31,614	64,152	32,076	32,076	32,076	57,737	21,651	21,651	21,651	21,651	-	399,565	23.4%
Education	26,175	26,175	26,175	51,638	25,819	25,819	25,819	53,548	20,081	20,081	20,081	20,081	-	341,491	20.0%
Digital	61,772	61,772	61,772	155,875	77,937	77,937	77,937	155,535	58,326	58,326	58,326	58,326	-	963,842	56.5%
Total Receipts	119,562	119,562	119,562	271,665	135,832	135,832	135,832	266,820	100,058	100,058	100,058	100,058	-	1,704,898	100.0%
Disbursements															
Education COGS	-	(51,734)	-	(49,075)	-	(49,075)	-	(28,465)	-	(28,465)	-	(28,465)	-	(235,278)	-13.8%
Education Labor	-	(19,028)	-	(17,872)	-	(17,872)	-	(11,915)	-	(11,915)	-	(11,915)	-	(90,518)	-5.3%
Other Education Expenses	(822)	(822)	(822)	(890)	(890)	(890)	(890)	(411)	(411)	(411)	(411)	(411)	-	(8,082)	-0.5%
Education Marketing	(553)	(553)	(553)	(557)	(557)	(557)	(557)	(422)	(422)	(422)	(422)	(422)	-	(5,997)	-0.4%
Digital COGS	-	(79,598)	-	(77,976)	-	(77,976)	-	(53,224)	-	(53,224)	-	(53,224)	-	(395,221)	-23.2%
Digital Labor	-	(7,029)	-	(8,435)	-	(8,435)	-	(5,623)	-	(5,623)	-	(5,623)	-	(40,767)	-2.4%
Other Digital Expenses	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(3,653)	(3,653)	(3,653)	(3,653)	(3,653)	-	(50,224)	-2.9%
Digital Marketing	(3,801)	(3,801)	(3,801)	(12,522)	(12,522)	(12,522)	(12,522)	(6,403)	(6,403)	(6,403)	(6,403)	(6,403)	-	(93,511)	-5.5%
Corp Labor	-	(113,975)	-	(120,954)	-	(120,954)	-	(80,636)	-	(80,636)	-	(80,636)	-	(597,789)	-35.1%
Corp Rent	-	-	-	(18,000)	-	-	-	(18,000)	-	-	-	-	-	(36,000)	-2.1%
Other Corp Expenses	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	-	(96,250)	-5.6%
CapEx	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	-	(68,750)	-4.0%
Transition Expenses	(18,000)	(168,000)	(18,000)	(28,000)	(28,000)	(88,000)	(28,000)	(200)	(200)	(200)	(200)	(200)	-	(377,000)	-22.1%
Other / Contingency	(13,889)	(13,889)	(13,889)	(10,417)	(10,417)	(10,417)	(10,417)	(8,333)	(8,333)	(8,333)	(8,333)	(8,333)	-	(125,000)	-7.3%
Total Operating Disbursements	(56,632)	(477,995)	(56,632)	(364,263)	(71,952)	(406,263)	(71,952)	(229,285)	(31,422)	(211,285)	(31,422)	(211,285)	-	(2,220,388)	-130.2%
Operating Cash Flows	62,930	(358,433)	62,930	(92,598)	63,880	(270,431)	63,880	37,536	68,635	(111,227)	68,635	(111,227)	-	(515,489)	-30.2%
Debtor FA F10	-	-	-	-	-	(100,000)	-	-	-	-	(100,000)	-	(165,000)	(365,000)	-21.4%
F10 Transaction Fee	(54,478)	-	-	-	-	(65,373)	-	-	-	-	-	-	(62,649)	(182,500)	-10.7%
Debtor's Counsel	-	-	-	-	-	(115,000)	-	-	-	-	(100,000)	-	(190,000)	(405,000)	-23.8%
Debtor's Local Counsel	-	-	-	-	-	(25,000)	-	-	-	-	(32,000)	-	(63,000)	(120,000)	-7.0%
Creditor's Committee Professionals	-	-	-	-	-	-	-	-	-	-	-	-	(250,000)	(250,000)	-14.7%
Utility Deposits	(1,000)	-	-	-	-	-	-	-	-	-	-	-	-	(1,000)	-0.1%
U.S. Trustee Fee	-	-	-	-	-	-	-	-	-	-	(29,272)	-	(22,376)	(51,649)	-3.0%
Claims & Noticing Agent	-	-	-	-	-	(20,000)	-	-	-	-	(20,000)	-	(55,000)	(95,000)	-5.6%
Independent Director Fees	-	-	-	(37,000)	-	-	-	(37,000)	-	-	-	(37,000)	-	(111,000)	-6.5%
Restructuring Disbursements	(55,478)	-	-	(37,000)	-	(325,373)	-	(37,000)	-	-	(281,272)	(37,000)	(808,026)	(1,581,149)	-92.7%
Plan Funding	-	-	-	-	-	-	-	-	-	-	-	(65,000)	(1,165,000)	(1,230,000)	-72.1%
Wind-down and Final Tax Returns	-	-	-	-	-	-	-	-	-	-	-	-	(100,000)	(100,000)	-5.9%
External Funding															
DIP Loan Draws (Payments)	1,000,000	-	-	-	-	1,200,000	-	-	-	-	-	-	1,150,000	3,350,000	196.5%
Total External Funding	1,000,000	-	-	-	-	1,200,000	-	-	-	-	-	-	1,150,000	3,350,000	196.5%
Net Cash Flows	1,007,453	(358,433)	62,930	(129,598)	63,880	604,196	63,880	536	68,635	(111,227)	(212,637)	(213,227)	(923,026)	(76,638)	-4.5%
Beginning Cash	93,049	1,100,502	742,068	804,999	675,400	739,281	1,343,477	1,407,357	1,407,893	1,476,528	1,365,301	1,152,664	939,437	93,049	
Ending Cash	1,100,502	742,068	804,999	675,400	739,281	1,343,477	1,407,357	1,407,893	1,476,528	1,365,301	1,152,664	939,437	16,411	16,411	